

Regulatory Announcement

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| Company | BKN International AG |
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BKN International AG
13 July 2007

Press Release

13 July 2007

BKN International AG

("BKN" or "the Company")

BKN International AG Announces
Completion of Capital Increase

BKN, the media and entertainment company specialising in the children's market, announces that it has completed a capital increase of 3,682,604 new no-par value ordinary shares ("New Shares") at a price per share of € 2.45 as per the rights offering period which ended yesterday. The total gross proceeds are € 9,022,380.00 or approximately USD 12.5 million which will allow the Company to proceed with its business plan as anticipated.

Of the 3,682,604 New Shares issued, a total of 894,309 New Shares were taken up under the rights offer. The remainder of the New Shares were successfully placed with institutional and other investors.

It is expected that the capital increase will be registered in Germany on 18 July and that dealings in the New Shares will commence in Frankfurt and London on Friday 20th July.

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Notes to editors:

About BKN:

BKN International AG is a global animation company engaged in the distribution and marketing of animated children's television programmes and the marketing of related consumer products (licensing and merchandising) in all forms. BKN has worked on numerous successful animation projects.

The Company is currently listed on the Deutsche Bourse and AIM and it operates all over the world. BKN has successfully negotiated distribution deals in over 95 countries and territories in the children's programming market.

The Company's Film Library includes:

- Legend of the Dragon
- Robin Hood
- Kong - The Animated Series
- Zorro: Generation Z
- Kong - King of Atlantis
- Roswell Conspiracies
- Kong II - Return to the Jungle
- Dork Hunters from Outer Space
- A Christmas Carol
- Jungle Book

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